

LTKM Berhad (Company No: 442942-H)
Condensed Consolidated Cash Flow Statements

	6 months ended 30 Sept	
	2010	2009
	RM'000	RM'000
CASH FLOW FROM OPERATING ACTIVITIES		
Profit before tax	10,222	12,943
Adjustment for non-cash flow		
Depreciation of property, plant & equipment	4,507	1,792
Amortisation of prepaid lease payments	19	10
Amortisation of biological assets	6	-
Gain on disposal of property, plant and equipment	-	(118)
Gain on disposal of marketable securities	(3)	-
Gain on fair value adjustments	(64)	-
Dividend income	(94)	(5)
Operating profit before changes in working capital	<u>14,593</u>	<u>14,622</u>
Decrease/(increase) in biological assets	483	(75)
Increase in property development costs	(146)	-
(Increase)/decrease in inventories	(3,950)	2,165
Increase in receivables	(3,794)	(3,108)
Decrease/(increase) in payables	<u>2,003</u>	<u>(194)</u>
Cash generated from operating	9,189	13,410
Dividend paid	(1,265)	(1,233)
Taxation paid	(2,097)	(638)
Taxation refund received	13	-
Net cash flows generated from operating activities	<u>5,840</u>	<u>11,539</u>
CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of property, plant & equipment	(7,549)	(2,666)
Proceeds from disposal of property, plant & equipment	2	118
Proceeds from disposal of marketable securities	2,568	-
Dividend received	11	1
Net cash flows used in investing activities	<u>(4,968)</u>	<u>(2,547)</u>
CASH FLOW FROM FINANCING ACTIVITIES		
Proceeds from issue of shares	750	19
Repayment of term loans	(1,418)	(720)
Repayment of other bank borrowings	(3,256)	(1,234)
Repayment of hire purchase	(478)	-
Net cash flows used in financing activities	<u>(4,402)</u>	<u>(1,935)</u>
Net change in cash and cash equivalents	(3,530)	161
Cash and cash equivalents at 1 April	<u>15,917</u>	<u>9,591</u>
Cash and cash equivalents at end of the period	<u>12,387</u>	<u>9,752</u>
Cash and cash equivalents comprise the following amounts:-		
Fixed deposits with licensed banks	5,944	6,052
Cash on hand and at bank	6,443	3,705
Cash and bank balances	<u>12,387</u>	<u>9,757</u>
Bank Overdraft	-	(5)
	<u>12,387</u>	<u>9,752</u>

The condensed consolidated cash flow statement should be read in conjunction with the audited financial statements for the year ended 31 March 2010 and the accompanying explanatory notes attached to the interim financial statements.